# Preference-Based CBR: A Search-Based Problem Solving Framework

Amira Abdel-Aziz, Weiwei Cheng, Marc Strickert, Eyke Hüllermeier

Computational Intelligence Group Department of Mathematics and Computer Science Marburg University, Germany





# □ Basic Ideas of Preference-based CBR

□ Case Based Inference (CBI)

**CBR** as a Preference-Guided Search

Case Study

### **Basic Ideas of Preference-based CBR**

- The work done in this paper is a continuation of previous work by (E. Hüllermeier and P. Schlegel, Preference-based CBR: First steps toward a methodological framework-ICCBR 2011).
- Previous work constructed a case-based inference methodology to predict a most plausible candidate solution given a set of preferences on other solutions.
- In this paper we extend previous work by embedding this method in a more general search-based problem solving framework.

A search-based problem solving framework embedding a method for predicting a most plausible candidate solution given a set of preferences on other solutions.

This preference-based framework well accommodates the uncertain and approximate nature of case-based problem solving, by allowing learning from comparing alternative solution pairs instead of providing just a single correct solution at the end.

Experience 
$$\longleftrightarrow$$
  $(x, y) \in \mathbb{X} \times \mathbb{Y}$ 

x is an element from **problem** space  $\mathbb{X}$ 

y is an element from **solution** space  $\mathbb{Y}$ 

# solution y optimally solves problem x

□ Assumes existence of a "correct" solution

Potential loss of information

Limited guidance in case of failed suggestion

### **Preference-based Knowledge Representation**

Experience 
$$\longleftrightarrow$$
  $(x, y \succ z) \in \mathbb{X} \times \mathbb{Y}$   
 $y \succ_x z$ 

 $\boldsymbol{y}~$  is more preferred than  $~\boldsymbol{z}~$  as a solution for  $~\boldsymbol{x}~$ 

It is not required that one of these solutions is optimal

□ No loss of information

A ranking of candidate solutions is given for guidance of finding a solution

### **Case-based Representation of Experience**



Drug discovery: Finding ligands (small molecules) with high binding affinity to a target protein.

**CBR perspective**: protein = problem, ligand = solution

### **Case-based Representation of Experience**



- Showing two docking poses to a domain expert (chemist, pharmacist), she can easily decide which of the molecules fits better.
- In contrast to this, she will find it difficult to assign a numerical score to an individual molecule.
- Moreover, the notion of "optimality" is not well defined (the space of molecules is huge and only partly known).

# Oracle

Expert providing valid knowledge from which our preferences are created:

- □ Expensively computed reference
- Human expert in a field: pharmacist, doctor, cook, ...etc.

**Expensive computer program** 



### **Problem Solving Framework**



 $y^*$  is the ideal solution for  $x_0$ Assumption:  $y_4 \succ_{x_0} y_1$  because  $\Delta_Y(y_4, y^*) \leq \Delta_Y(y_1, y^*)$  10

# □ Basic Ideas of Preference-based CBR

**Case Based Inference (CBI)** 

**CBR** as a Preference-Guided Search

Case Study

Preferences are created based on the idea that preference of  $\,y\,\in\,\mathbb{Y}\,$ 

depends on its distance  $\,\Delta_Y(y,y^*)\geq\! heta\,$  to an ideal solution  $\,y^*$ 

where  $\Delta_Y(y,y^*)$  is a "degree of suboptimality" of y

and the probability of observing a preference  $y \succ z$ 

is

$$\mathbf{P}(y \succ z) = \left(1 + \exp\left(-\beta(\Delta_Y(z, y^*) - \Delta_Y(y, y^*))\right)\right)^{-1}$$
  
measure of precision

### **A Discrete Choice Model for Preferences on Solutions**



### A Discrete Choice Model for Preferences on Solutions



Given set of observed preferences

$$\mathcal{D} = \{y^{(i)} \succ z^{(i)}\}_{i=1}^N$$

assumed to be representative of current problem x

what is the most plausible "ideal" solution for  $\,x\,$ 

among a given set of candidates  $\,\mathbb Y_0 \, \subset \, \mathbb Y\,$  ?

# **Case-based Inference (Maximum Likelihood Estimation)**



Each pairwise preference provides a hint at the ideal solution!

### **Case-based Inference (Maximum Likelihood Estimation)**

To estimate parameter vector  $\ \ heta^* = (y^*, \ eta^*) \in \mathbb{Y} imes \mathbb{R}_+$ 

the log-likelihood of  $\theta = (y, \beta)$  is given by

$$\ell(\theta) = \ell(y,\beta) = -\sum_{i=1}^{N} \log\left(1 + \exp\left(-\beta(\Delta(z^{(i)},y) - \Delta(y^{(i)},y))\right)\right)$$

CBI (Case Based Inference) equation

The maximum likelihood estimation  $\theta_{ML} = (y^{ML}, \beta^{ML})$  of  $\theta^*$  is given by

$$\theta_{ML} = (y^{ML}, \beta^{ML}) = \operatorname{argmax}_{y \in \mathbb{Y}, \beta \in \mathbb{R}_+} \ell(y, \beta)$$

□ Basic Ideas of Preference-based CBR

□ Case Based Inference (CBI)

**CBR** as a Preference-Guided Search

Case Study

Given a new problem query  $x_0$  retrieve the Knearest neighbors of this problem, those with the smallest  $\Delta_X$  from  $x_0$ 



The preferences of the nearest neighbors are collected from the CB and are used to guide the search process.



The search for a solution starts with an initial candidate  $\,y^*\,\in\,\mathbb Y\,$  calculated by

$$y^* \leftarrow \operatorname{CBI}(\mathcal{P}, \, \mathbb{Y}_0)$$

Then the solution is iterated L times to reach final  $y^*$ 

L=number of queries to oracle





### solution space

Start with an initial solution



- Start with an initial solution
- Consider the neighbors of the current solutions as new candidates.

### solution space

- Start with an initial solution
- Consider the neighbors of the current solutions as new candidates.
- Select a promising neighbor, compare with current solution and adopt the better one.



- Start with an initial solution
- Consider the neighbors of the current solutions as new candidates.
- Select a promising neighbor, compare with current solution and adopt the better one.
- Repeat till no further improvement or maximum number of iterations reached.

### solution space



- Start with an initial solution
- Consider the neighbors of the current solutions as new candidates.
- Select a promising neighbor, compare with current solution and adopt the better one.
- Repeat till no further improvement or maximum number of iterations reached.

<b>x1</b>	y12 > y72	y42 > y41	y76 > y21	y42 > y72
<b>x</b> 2	y05 > y53	y92 > y43	y32 > y56	y65 > y84
x3	y39 > y37	y33 > y67	y65 > y76	y76 > y37
x4	y72 > y98	y47 > y27	y34 > y34	y76 > y65
<b>x</b> 5	y39 > y49	y29 > y81	y32 > y26	y76 > y11
хб	y46 > y11	y46 > y28	y68 > y28	y22 > y42

Problems are stored together with observed pairwise preferences.

<b>x</b> 1	y12 > y72	y42 > y41	y76 > y21	y42 > y72
<b>x</b> 2	y05 > y53	y92 > y43	y32 > y56	y65 > y84
<b>x</b> 3	y39 > y37	y33 > y67	y65 > y76	y76 > y37
x4	y72 > y98	y47 > y27	y34 > y34	y76 > y65
<b>x</b> 5	y39 > y49	y29 > y81	y32 > y26	y76 > y11
хб	y46 > y11	y46 > y28	y68 > y28	y22 > y42

- Given an new problem, find the nearest neighbors in the case base and collect the associated preferences into an initial preference set.
- The initial solution is then found by applying CBI to this set of preferences (with the complete solution space as candidates).



### solution space

 In each iteration, CBI is applied to the neighbors of the current solution to find the most promising candidate.



### solution space

- In each iteration, CBI is applied to the neighbors of the current solution to find the most promising candidate.
- The two solutions are compared, the better one is adopted, and the new preference is added to preference set.

### solution space



- In each iteration, CBI is applied to the neighbors of the current solution to find the most promising candidate.
- The two solutions are compared, the better one is adopted, and the new preference is added to preference set.
- The process stops after a predefined number of iterations, and the current best solution is returned.

<b>x1</b>	y12 > y72	y42 > y41	y76 > y21	y42 > y72
<b>x</b> 2	y05 > y53	y92 > y43	y32 > y56	y65 > y84
<b>x</b> 3	y39 > y37	y33 > y67	y65 > y76	y76 > y37
x4	y72 > y98	y47 > y27	y34 > y34	y76 > y65
<b>x</b> 5	y39 > y49	y29 > y81	y32 > y26	y76 > y11
<b>x</b> 6	y46 > y11	y46 > y28	y68 > y28	y22 > y42
<b>x</b> 7	¥62 > y22	¥62 > y81	¥71 > y62	¥77 > ¥71

The new problem is stored together with the pairwise preferences collected during the problem solving process.



**Case Base** 

□ Basic Ideas of Preference-based CBR

□ Case Based Inference (CBI)

**CBR** as a Preference-Guided Search

**Case Study** 

# **Applications: Drug Discovery Case Study**

Ligand molecules bind to protein surface, thereby blocking or enhancing its biochemical activity

Identification and selection of ligands targeting a specific protein is of high interest for drug development



### **Drug Discovery Case Study**



### Conclusion

- The preference-based CBR framework presented, is based on representing experience in the form of contextualized preferences.
- □ **Case-based inference** is formalized by means of a probabilistic approach.
- These preferences are used to direct the problem solving process that is formalized as a heuristic search process.

Promising results in two case studies (set completion and drug discovery).

Apply the idea of using preferences for guiding the search process to more **sophisticated search methods**.

- Develop effective methods for case base maintenance, as number of preferences collected in the course of time may become large.
- □ Learning similarity measures to increase efficiency of the preference-guided search procedure.